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# FOREIGN CROPS AND MARKETS

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## L A T E C A B L E S . . .

Argentina first official estimates of 1937-38 cereal crops reported as follows, with 1936-37 comparisons in parentheses: Wheat 191,984,000 bushels (249,193,000), rye 4,527,000 (7,480,000), barley 24,802,000 (28,854,000), oats 48,915,000 (54,564,000), flaxseed 62,398,000 bushels (76,216,000). It is believed that total frost injury has not been taken into consideration in making these estimates and succeeding revision will be downward. (Agricultural Attaché P. O. Nyhus, Buenos Aires.)

Latvia 1937 production estimates reported as follows with comparisons for 1936 in parentheses: Wheat 6,320,000 bushels (5,272,000), rye 16,574,000 (11,260,000), barley 10,013,000 (7,580,000), oats 27,902,000 (19,594,000), potatoes 65,477,000 bushels (59,210,000). (See table on page 420.) (International Institute of Agriculture, Rome.)

The British Board of Trade announces that the total cured-pork import quota for the first months of 1938 will amount to 442,606 cwt. (49,571,872 pounds), of which the United States share will be 35,408 cwt. (3,965,696 pounds), plus the usual one-tenth of 1 percent, or 443 cwt. (49,616 pounds). The quota for the comparable period of 1937 amounted to 455,075 cwt. (50,968,400 pounds), and the total United States share of 36,861 cwt. (4,128,432 pounds). The January 1-31, 1938, figures therefore represent a reduction of about 3 percent. (Agricultural Attaché C. C. Taylor, London.)

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NOTICE: A supplement is included with this week's issue covering agricultural trade between continental United States and noncontiguous territories and reexports from the United States of agricultural merchandise during 1936-37.

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## GRAINS

The European wheat situationWinter sowings for the 1938 crop

Only a few definite estimates have been made of the areas sown to winter wheat in European countries this season, but indications point to a total acreage somewhat larger than that sown for the 1937 crop, it is reported by the Berlin office of the Bureau of Agricultural Economics. In Central and Eastern Europe, weather conditions were generally more favorable during the sowing season than in the fall of 1936. Legislative measures in both Germany and Czechoslovakia do not seem to favor any increase especially for wheat, but it is doubtful whether any significant decrease in sowings will be recorded. In northern Italy, adverse weather conditions may have curtailed the winter acreage to some extent. The weather was unusually favorable for sowings in the Danube Basin, and the winter area is believed to be in excess of that sown in the fall of 1936, largely because of an increase in Rumania. Little change is expected in Western Europe, although some expansion may take place in France and the Netherlands because of the higher prices fixed for wheat. The condition of sowings in late November was considered satisfactory over almost all of Europe.

Market conditions

European markets were fairly active during August-November. Recent import buying by the deficit countries has been quite good, but total overseas requirements probably will be considerably less than actual imports during 1936-37. Since the wheat surplus of the Danube Basin has been reduced, however, net imports of non-European wheat will be about the same as in the past year. A fair share of this total will be supplied by Russia and the north African countries; importations from North America and the Southern Hemisphere may be smaller than in 1936-37. United States Hard Winter and Northern Spring wheats are expected to be in demand as the season advances, since they will be desired for mixing with domestic and other soft qualities. Should prices fall, it is likely that several countries would welcome the opportunity to make purchases that have been delayed on account of existing domestic supplies and the hope for a more favorable price level later in the season. The estimated net imports for 1937-38 are tentatively placed at 331,000,000 bushels as against the preliminary total for 1936-37 of 341,000,000 bushels.

Government measures

Most recent governmental activity in European countries with regard to bread grains has had to do with the admixture to bread flour of other flours not generally used for bread making. Already decreed or in effect are regulations in Germany calling for the admixture of corn meal and

potato flour to wheat flour and in Italy and Portugal for corn meal to be added to flour, while in Austria potato flour is used for this purpose. By these measures, it is hoped to avoid heavy importation of wheat or to aid in building up depleted stocks. The accumulation of military or defense reserves also is either under way or under consideration in several important countries.

### COTTON

#### Argentina plants record cotton acreage

The first official estimate of area planted to cotton in Argentina for the 1937-38 season is 1,180,900 acres, as reported by Agricultural Attaché P. O. Nyhus at Buenos Aires. This compares with the first estimate, made at this time last year, for the 1936-37 season of 1,015,000 acres, which was later reduced to 713,000 acres. The reported plantings this season constitute a record cotton acreage, the highest previously being 763,000 acres for 1935-36. The area planted for the 1934-35 crop was 707,000 acres; for 1933-34, 482,000 acres; and for earlier years, still lower.

The revised estimate of the 1936-37 production is 143,760 bales of 478 pounds net, which compares with a 1935-36 crop of 373,000 bales.

#### Egyptian cotton production increased

The second estimate of Egyptian cotton production for the 1937-38 season is placed at 2,282,000 bales of 478 pounds net, according to the International Institute of Agriculture at Rome. This compares with a second estimate of 2,002,000 bales at this time last year, and with a final estimate for the 1936-37 season of 1,887,000 bales.

### UNITED STATES FOREIGN TRADE IN FARM PRODUCTS, JULY-OCTOBER 1937

#### Export indexes

The effect of good 1937 crops on our foreign trade is to be seen in a larger quantity index for agricultural exports during the July-October period of 1937 than for the corresponding months of any year since 1933. The index stood at 62 percent of the pre-war average, as compared with 54 percent in both 1935 and 1936. The index for October alone stood at 82.



## UNITED STATES FOREIGN TRADE IN FARM PRODUCTS, July-October 1937, CONT'D

Cotton, wheat, flour, and lard exports accounted for most of the increase. The wheat and flour index, at 84 for October, was at the highest point it has reached since June 1932. In this case, the effect on our trade of the large United States crop was supplemented by that of short crops in some other important producing countries. The index of 53 for October lard exports was at the highest point reached since November 1934.

Tobacco and fruit exports have been less in quantity thus far this season than during the corresponding months of last year. Tobacco exports are being affected by the disorganization of the Chinese market. Fruit exports recovered considerably in October and are expected to improve further.

UNITED STATES: Index numbers of the volume of agricultural exports, adjusted for seasonal variations, July-October 1937, with comparisons.

Commodity or commodity group	September		October			July-October average	
	1936	1937	1935	1936	1937	1936	1937
All commodities.....	63	74	64	74	82	54	62
All commodities, excl. cotton	44	59	53	53	85	42	60
Cotton fiber, incl. linters...	79	88	67	81	77	65	69
Tobacco, unmanufactured <u>a/</u> ....	134	149	140	154	139	114	109
Fruits.....	327	236	224	211	252	302	226
Wheat, 'incl. flour.....	19	36	14	23	84	19	57
Grains and grain products.....	19	52	21	21	95	20	66
Cured pork <u>b/</u> .....	10	9	14	9	14	14	12
Lard, excl. neutral.....	22	28	8	30	53	23	31

Compiled from official records of the Bureau of Foreign and Domestic Commerce. For detailed figures on exports, see page 409.

a/ Includes stems, trimmings, etc.

b/ Includes bacon, hams, shoulders and sides.

## Principal agricultural products

Total agricultural exports from July 1 through October 31, 1937, were valued at \$279,938,000 as compared with \$261,782,000 for the same period in 1936, a gain of 7 percent. The corresponding increase in volume was 15 percent.

Aided by better crops in this country, all the grains were exported in much heavier volume than last season. More than three times as much wheat and flour was sent to foreign markets as in the same 4 months of 1936. Cotton exports were moderately larger and some other commodities showing a considerable gain over a year ago were cheese, canned milk,

## UNITED STATES FOREIGN TRADE IN FARM PRODUCTS, JULY-OCTOBER 1937, CONT'D

eggs, fresh and canned beef, sausage, lard, barreled and basketed apples, cottonseed oil, soybean oil, pecans, fresh tomatoes, canned vegetables, and hops. Such commodities as pork and some of the fruits were lower than a year ago.

Farm products imported into the United States in the first 4 months of the present crop season were valued at \$482,562,000 as compared with \$413,145,000 in the same month of 1936, a gain of 17 percent. Competitive imports made up a little more than one-half of the total and showed a gain of 13 percent over the 1936 period.

There was a sharp decline in imports of grains, more especially barley, oats, rye, and wheat. Wheat and flour fell from a total of 24,137,000 bushels last season to 2,960,000 bushels in 1937. Other commodities showing sharp declines were hops, perilla, rapeseed, olive, and sunflower-seed oils, sesame seed, and canned vegetables.

Continued effects of the recent droughts were reflected in increased cattle and meat imports in 1936. There was also a decided upward trend in imports of most of the vegetable oils and oilseeds. Imports of tapioca also recorded a gain.

UNITED STATES: Exports of principal agricultural products,  
July-October 1936 and 1937

Commodity exported	Unit	July-October a/			
		Quantity		Value	
		1936	1937	1936	1937
ANIMALS AND ANIMAL PRODUCTS:				1,000	1,000
Animals, Live:		Thousands	Thousands	dollars	dollars
Cattle.....	No.	1	1	62	102
Hogs.....	No.	b/	b/	2	1
Horses.....	No.	2	1	253	182
Mules, asses, and burros....	No.	b/	b/	49	73
Dairy products:					
Butter.....	Lb.	267	219	92	82
Cheese -					
Processed cheese & spreads	Lb.	c/	273	c/	61
Other cheese.....	Lb.	c/	176	c/	43
Total cheese.....	Lb.	366	449	92	104
Milk -					
Fresh and sterilized.....	Gal.	19	22	14	16
Condensed.....	Lb.	443	3,804	53	477
Dried.....	Lb.	1,312	1,647	271	312
Evaporated.....	Lb.	8,483	7,495	642	545
Infants' foods, malted, etc.	Lb.	935	1,131	279	369
Eggs, in the shell.....	Doz.	534	830	153	232

Continued -

UNITED STATES: Exports of principal agricultural products,  
July-October 1936 and 1937, cont'd

Commodity exported	Unit	July-October a/			
		Quantity		Value	
		1936	1937	1936	1937
		Thousands	Thousands	1,000 dollars	1,000 dollars
<b>ANIMALS AND ANIMAL PRODUCTS, CONT'D</b>					
<b>Meats and meat products:</b>					
Beef and veal-					
Fresh or frozen .....	Lb.	1,404	1,490	215	267
Pickled or cured .....	Lb.	4,133	2,006	327	233
Canned beef, incl. corned ...	Lb.	574	798	173	250
Total beef and veal .....	Lb.	6,111	4,294	715	750
Pork-					
Carcasses, fresh .....	Lb.	85	26	11	6
Loins and other fresh .....	Lb.	538	496	96	100
Total fresh pork .....	Lb.	623	522	107	106
Bacon .....	Lb.	1,885	772	316	185
Hams and shoulders .....	Lb.	13,991	12,196	3,066	2,747
Sides, Cumber. & Wiltshire ..	Lb.	237	4	34	1
Pickled or salted .....	Lb.	4,785	2,438	531	361
Canned .....	Lb.	2,295	2,009	812	708
Total pork .....	Lb.	23,816	17,941	4,866	4,108
Mutton and lamb .....	Lb.	134	179	27	34
Poultry and game, fresh .....	Lb.	483	644	107	159
Sausage-					
Canned .....	Lb.	364	367	102	121
Other sausage .....	Lb.	386	447	81	106
Other meats-					
Fresh, frozen, or cured .....	Lb.	6,726	4,841	870	554
Canned, incl. canned poultry .....	Lb.	669	755	122	97
Total meats .....	Lb.	38,689	29,468	6,890	5,929
Meat extracts & bouillon cubes.	Lb.	23	17	46	34
Sausage casings .....	Lb.	9,594	8,260	2,078	2,030
<b>Oils and fats, animal:</b>					
Lard .....	Lb.	31,836	43,435	3,772	5,142
Lard, neutral .....	Lb.	249	291	32	45
Oleo oil .....	Lb.	3,127	1,773	292	224
Oleo stock .....	Lb.	1,654	992	149	121
Stearins and fatty acids .....	Lb.	1,077	413	82	43
Tallow .....	Lb.	762	636	49	53
Other animal oils and fats .....	Lb.	3,265	1,417	238	136
Total oils and fats .....	Lb.	41,970	48,957	4,614	5,764
<b>VEGETABLE PRODUCTS:</b>					
<b>Cotton, unmf'd: (Bales of 500 lb.)</b>					
Raw, except linters .....	Bale	1,851	1,886	117,404	106,782
Linters .....	Bale	96	109	2,368	2,428

Continued -



UNITED STATES: Exports of principal agricultural products,  
July-October 1936 and 1937, cont'd

Commodity exported	Unit	July-October a/			
		Quantity		Value	
		1936	1937	1936	1937
		Thousands	Thousands	1,000 dollars	1,000 dollars
VEGETABLE PRODUCTS, CONTINUED:					
Fruits:					
Apples-					
Fresh .....	Bskt.	83	240	146	415
Fresh .....	Box	1,678	1,510	2,555	2,281
Fresh .....	Bbl.	166	358	681	1,426
Dried .....	Lb.	10,409	8,256	933	692
Apricots, dried .....	Lb.	20,603	15,858	2,523	1,800
Grapefruit .....	Box	159	127	449	362
Oranges .....	Box	1,055	458	3,254	1,806
Pears, fresh .....	Lb.	96,713	83,197	3,551	3,203
Prunes, dried .....	Lb.	75,951	63,406	3,914	2,881
Raisins .....	Lb.	56,128	55,861	3,002	3,203
Fruits, canned .....	Lb.	130,251	107,207	9,956	8,830
Nuts:					
Pecans .....	Lb.	841	1,323	146	190
Walnuts .....	Lb.	10,713	8,699	1,032	843
Grains, flour and meal:					
Barley, grain (48 lb.) .....	Bu.	3,601	7,023	2,537	5,221
Buckwheat, grain (48 lb.) .....	Bu.	b/	47	b/	35
Corn, incl. corn meal (56 lb.) .....	Bu.	281	284	313	265
Malt (34 lb.) .....	Bu.	14	66	17	123
Oats, including oatmeal (32 lb.) .....	Bu.	308	4,652	497	2,045
Rice-					
Paddy or rough .....	Lb.	483	501	10	9
Milled, incl. brown .....	Lb.	2,063	99,301	80	3,074
Screenings, broken, flour, etc..	Lb.	41	12	1	b/
Rye, grain (56 lb.) .....	Bu.	b/	2,799	b/	2,442
Wheat flour- (196 lb.)					
Wholly from U. S. wheat .....	Bbl.	452	910	2,036	4,743
Other wheat flour .....	Bbl.	877	639	4,304	4,112
Total wheat flour .....	Bbl.	1,329	1,549	6,340	8,855
Wheat, grain (60 lb.) .....	Bu.	1,661	17,380	1,609	20,250
Wheat, including flour .....	Bu.	7,906	24,661	7,949	29,105
Cottonseed cake and meal .....	L.ton	2	30	65	720
Linseed cake and meal .....	L.ton	51	102	1,481	3,117
Oils, vegetable:					
Coconut oil-					
Edible .....	Lb.	973	1,280	59	80
Inedible .....	Lb.	3,808	2,527	174	142
Cottonseed oil-					
Crude .....	Lb.	36	413	4	35
Refined .....	Lb.	893	1,764	103	143
Corn oil .....	Lb.	251	156	24	18

Continued -

UNITED STATES: Exports of principal agricultural products,  
July-October 1936 and 1937, cont'd

Commodity exported	Unit	July-October a/			
		Quantity		Value	
		1936	1937	1936	1937
VEGETABLE PRODUCTS, CONTINUED:				1,000	1,000
Oils, vegetable, cont'd:		Thousands	Thousands	dollars	dollars
Linseed oil .....	Lb.	472	307	45	36
Soybean oil .....	Lb.	1,301	1,548	88	144
Vegetable soap stock .....	Lb.	7,481	3,494	353	239
Soybeans .....	Lb.	c/	33,103	c/	677
Sugar (2,000 lb.) .....	Ton	27	20	1,162	911
Tobacco leaf:					
Bright flue-cured .....	Lb.	133,623	131,522	55,167	53,024
Burley .....	Lb.	2,895	2,963	529	640
Dark-fired Ky. & Tennessee .....	Lb.	9,245	10,163	1,266	1,720
Dark Virginia .....	Lb.	3,050	2,309	715	628
Maryland and Ohio export .....	Lb.	1,489	1,167	319	295
Green River (Pryor) .....	Lb.	1,286	184	111	32
One Sucker leaf .....	Lb.	351	141	36	11
Cigar leaf .....	Lb.	201	326	109	234
Black fat, water baler, and dark African .....	Lb.	3,632	2,773	625	584
Perique .....	Lb.	41	21	13	10
Total leaf tobacco .....	Lb.	155,813	151,574	58,890	57,178
Tobacco, other than leaf:					
Trimnings and scrap .....	Lb.	c/	393	c/	11
Stems .....	Lb.	c/	2,543	c/	49
Total, other than leaf .....	Lb.	6,314	2,936	136	60
Vegetables:					
Beans, green .....	Lb.	534	538	22	28
Beans, dried .....	Lb.	1,982	1,704	79	76
Onions .....	Lb.	19,817	16,294	232	281
Peas, green .....	Lb.	421	351	24	20
Peas, dried .....	Lb.	1,962	2,565	65	84
Peppers .....	Lb.	143	118	6	5
Potatoes, white .....	Lb.	51,730	77,433	927	872
Potatoes, fresh .....	Lb.	5,013	5,854	197	206
Vegetables, canned .....	Lb.	14,403	15,156	1,476	1,590
Misc. vegetable products:					
Cornstarch and corn flour .....	Lb.	11,844	8,330	403	303
Glucose .....	Lb.	10,377	6,282	307	212
Hops .....	Lb.	335	1,299	24	259
Drugs, herbs, roots, etc. ....	Lb.	2,029	2,459	731	416
TOTAL PRINCIPAL AGRICULTURAL PROD.				246,305	263,565
TOTAL AGRICULTURAL PRODUCTS .....				261,732	279,988
TOTAL EXPORTS, ALL COMMODITIES ..				832,928	1,162,289

Compiled from official records of the Bureau of Foreign and Domestic Commerce.  
a/ Corrected to December 4, 1937. b/ Less than 500. c/ Not separately classified prior to January 1, 1937.

UNITED STATES: Imports (for consumption) of principal agricultural products,  
July-October 1936 and 1937

Commodity imported	Unit	July-October a/			
		Quantity		Value	
		1936	1937	1936	1937
		Thousands	Thousands	dollars	dollars
<u>COMPETITIVE</u>					
<u>ANIMALS AND ANIMAL PRODUCTS:</u>					
<u>Animals, live:</u>					
Cattle-					
Dutiable (by weight)-				1,000	1,000
Less than 175 pounds each..	No.	20	20		
175 pounds and less than					
700 pounds each.....	No.	45	67	651	1,271
700 pounds or more, each-					
Cows for dairy purposes..	No.	3	2	140	162
Other cattle.....	No.	26	73	1,002	4,849
Total cattle (dutiable)	No.	94	162	2,029	6,592
Free (for breeding).....	No.	4	4	364	373
Hogs (except for breeding).....	Lb.	4,766	5,412	397	518
Horses.....	No.	4	3	630	506
<u>Dairy products:</u>					
Butter.....	Lb.	2,678	773	616	180
Casein.....	Lb.	5,546	655	494	70
Cheese-					
Swiss.....	Lb.	2,645	4,349	756	1,053
Cheddar.....	Lb.	6,222	1,752	859	271
Other cheese.....	Lb.	14,520	13,413	3,079	2,773
Total cheese.....	Lb.	23,387	19,514	4,694	4,097
Cream.....	Gal.	19	61	28	91
Milk-					
Condensed and evaporated.....	Lb.	987	540	44	24
Dried and malted.....	Lb.	8,449	183	432	20
Whole, sk. and buttermilk....	Gal.	25	8	6	2
<u>Eggs and egg products:</u>					
Eggs, in the shell.....	Doz.	141	98	21	20
Egg albumen, dried.....	Lb.	1,021	1,120	404	417
Yolks, dried.....	Lb.	1,991	2,154	277	427
Other egg products.....	Lb.	460	681	84	115
Hides and skins, agricultural b/	Lb.	90,893	95,633	15,885	21,416
<u>Meats and meat products:</u>					
Beef and veal-					
Fresh.....	Lb.	1,154	2,067	101	236
Pickled or cured.....	Lb.	791	983	64	85
Canned, incl. corned.....	Lb.	31,875	35,022	2,976	3,679
Mutton and lamb, fresh.....	Lb.	12	7	1	1
Pork-					
Fresh.....	Lb.	4,430	8,197	586	1,305
Hams, shoulders, and bacon...	Lb.	8,812	15,955	2,359	4,374
Pickled, salted, and other...	Lb.	927	2,258	234	606

Continued -



UNITED STATES: Imports (for consumption) of principal agricultural products,  
July-October 1936 and 1937, cont'd

Commodity imported	Unit	July-October a/			
		Quantity		Value	
		1936	1937	1936	1937
COMPETITIVE, CONT'D		Thousands	Thousands	1,000 dollars	1,000 dollars
ANIMALS AND ANIMAL PRODUCTS, CONT'D:					
Meats and meat products, cont'd:					
Poultry and game.....	Lb.	690	248	146	77
Other meats-					
Fresh.....	Lb.	127	307	25	52
Canned, prepared, or preserved	Lb.	35	61	10	18
Total meats.....	Lb.	48,853	65,105	6,502	10,433
Sausage casings.....	Lb.	4,887	6,009	1,974	3,195
Tallow.....	Lb.	43,003	885	2,064	45
Wool, unmd., excluding free in bond.....	Lb.	28,594	25,301	6,793	7,946
VEGETABLE PRODUCTS:					
Coffee imported into Puerto Rico	Lb.	0	0	0	0
Cotton, unmd: (478 lb. bale)					
Raw, except linters.....	Bale	54	43	3,461	2,911
Linters.....	Bale	19	6	357	120
Feeds and fodders:					
Beet pulp, dried (2,240 lb.)...	Ton	10	2	254	38
Bran, shorts, etc.-(2,000 lbs.)					
Of direct importation.....	Ton	120	19	2,537	435
Withdrawn bonded mills.....	Ton	38	37	675	926
Total bran, shorts, etc....	Ton	158	56	3,212	1,361
Hay (2,000 lb.).....	Ton	34	6	246	47
Oil cake and oil-cake meal-					
Cocunut.....	Lb.	23,536	50,207	195	809
Cottonseed.....	Lb.	13,106	3,116	137	36
Linseed.....	Lb.	20,705	4,960	199	68
Soybean.....	Lb.	10,419	26,962	147	389
All other.....	Lb.	5,109	15,675	56	186
Total oil cake and meal....	Lb.	72,875	100,920	734	1,488
Fruits:					
Berries, natural state.....	Lb.	5,313	5,721	364	378
Currants.....	Lb.	3,975	2,917	215	169
Dates.....	Lb.	31,041	27,055	1,118	975
Figs.....	Lb.	3,538	4,094	233	269
Grapes.....	Cu.ft.	1	9	5	20
Lemons.....	Lb.	534	1,015	17	48
Limes.....	Lb.	5,128	4,730	136	112
Pineapples-					
Fresh.....		c/	c/	125	95
Prepared or preserved.....	Lb.	5,747	9,811	292	526
Product of the Philippine Is.	Lb.	8,156	16,031	341	741

Continued -



UNITED STATES: Imports (for consumption) of principal agricultural products,  
July-October 1936 and 1937, cont'd

Commodity imported	Unit	July-October a/			
		Quantity		Value	
		1936	1937	1936	1937
				1,000	1,000
COMPETITIVE, CONT'D					
VEGETABLE PRODUCTS, CONT'D:		Thousands	Thousands	dollars	dollars
Fruits, cont'd:					
Raisins.....	Lb.	357	244	24	28
Olives in brine-					
Green or ripe (not pitted)..	Gal.	774	576	364	394
Pitted or stuffed.....	Gal.	839	824	582	869
Total olives in brine.....	Gal.	1,613	1,400	946	1,263
Grains and grain products:					
Barley, grain (48 lb.).....	Bu.	4,899	977	4,158	872
Barley malt.....	Lb.	111,952	96,191	2,638	3,156
Corn, grain (56 lb.).....	Bu.	15,116	33,843	7,795	24,524
Oats, grain (32 lb.).....	Bu.	37	3	12	2
Rice-					
Uncleaned.....	Lb.	1,005	2,079	30	63
Cleaned or milled.....	Lb.	3,415	2,157	85	72
Patna.....	Lb.	215	187	6	4
Meal, flour, and broken.....	Lb.	36,358	55,452	606	1,062
Rye, grain (56 lb.).....	Bu.	2,828	e/	1,760	e/
Wheat, grain- (60 lb. bu.)					
Dutiable at 42¢ per bu.....	Bu.	16,212	593	15,354	742
Dutiable at 10% ad val. d/..	Bu.	3,379	4	2,685	4
Milled in bond for export-					
To Cuba.....	Bu.	1,060	1,007	948	1,249
To other countries.....	Bu.	3,379	1,329	3,035	1,582
Total wheat grain.....	Bu.	24,030	2,933	22,022	3,577
Wheat flour (196 lb.).....	Bbl.	23	6	86	36
Wheat, including flour.....	Bu.	24,137	2,960	22,108	3,613
Hops.....	Lb.	1,862	1,472	566	440
Nuts and preparations.....		e/	e/	7,108	7,431
Oils, vegetable:					
Cocunut oil.....	Lb.	87,304	101,730	3,183	6,311
Corn oil.....	Lb.	9,593	8,683	651	552
Cottonseed oil.....	Lb.	36,003	36,828	2,019	2,291
Linseed oil.....	Lb.	172	148	9	9
Olive oil, edible.....	Lb.	20,885	14,066	2,562	2,775
Olive oil, inedible.....	Lb.	9,825	7,567	811	820
Palmkernel oil.....	Lb.	5,071	56,394	219	3,866
Palm oil.....	Lb.	103,855	145,492	3,499	5,733
Peanut oil.....	Lb.	4,931	17,829	312	1,150
Perilla oil.....	Lb.	36,733	21,156	2,371	1,150
Rapeseed oil.....	Gal.	3,199	391	1,510	173
Soybean oil.....	Lb.	1,116	7,804	58	473
Sunflower seed oil.....	Lb.	11,484	0	730	0
Tung oil.....	Lb.	36,720	67,343	5,744	7,898

Continued -

UNITED STATES: Imports (for consumption) of principal agricultural products,  
July-October 1936 and 1937, cont'd

Commodity imported	Unit	July-October a/			
		Quantity		Value	
		1936	1937	1936	1937
COMPETITIVE, CONT'D				1,000	1,000
VEGETABLE PRODUCTS, CONT'D:		Thousands	Thousands	dollars	dollars
Oilseeds:					
Castor beans .....	Lb.	32,762	44,976	740	1,182
Copra .....	Lb.	158,646	204,148	3,517	6,787
Flaxseed (56 lb.) .....	Bu.	4,347	7,032	5,511	9,181
Palm nuts and kernels .....	Lb.	9,286	45,800	181	1,393
Sesame seed .....	Lb.	15,004	1,581	505	73
Soybeans .....	Lb.	59	41	2	1
Seeds, except oilseeds .....		c/	c/	1,875	2,051
Sugar and molasses:					
Sugar (2,000 lb.) .....	Ton	775	927	44,619	46,722
Molasses-					
From Philippine Islands .....	Gal.	0	0	0	0
Unfit for human consumption .....	Gal.	86,870	87,245	4,005	4,533
Other molasses .....	Gal.	10,251	1,755	1,207	229
Total molasses .....	Gal.	97,121	89,001	5,212	4,762
Tobacco, unmanufactured:					
Leaf .....	Lb.	21,814	22,186	11,688	11,375
Product of the Philippine Is....	Lb.	679	1,832	58	202
Stems, not cut .....	Lb.	652	992	24	37
Tobacco scrap .....	Lb.	958	1,085	283	319
Vegetables:					
Beans-					
Dried .....	Lb.	10,468	8,999	317	349
Green or unripe .....	Lb.	31	29	1	1
Chickpeas or garbanzos, dried ..	Lb.	4,039	3,198	149	131
Garlic .....	Lb.	1,047	336	46	8
Onions .....	Lb.	1,202	867	27	21
Peas, except cowp's & chickp's-					
Dried .....	Lb.	541	1,035	15	30
Green .....	Lb.	3	10	e/	e/
Potatoes, white .....	Lb.	7,703	6,031	152	89
Tapioca, crude, flour, and prep.	Lb.	86,406	133,768	1,754	2,604
Tomatoes, fresh .....	Lb.	2	83	e/	1
Turnips .....	Lb.	37,649	31,501	269	222
Vegetables, canned .....	Lb.	25,124	17,909	1,029	821
Fibers, vegetable: (2,240 lb. ton)					
Flax, unmanufactured .....	Ton	2	1	520	442
Hemp, unmanufactured .....	Ton	e/	e/	50	40
Jute and jute butts, unmf'd. ....	Ton	12	27	916	2,305
Total principal competitive agricultural products .....				205,823	232,725

Continued -

UNITED STATES: Imports (for consumption) of principal agricultural products,  
July-October 1936 and 1937, cont'd

Commodity imported	Unit	July-October a/			
		Quantity		Value	
		1936	1937	1936	1937
<u>NON-COMPETITIVE</u>				1,000	1,000
ANIMAL PRODUCTS:		<u>Thousands</u>	<u>Thousands</u>	<u>dollars</u>	<u>dollars</u>
Silk, raw .....	Lb.	22,207	17,715	35,723	33,024
Wool, unmanufactured, free in bond for manufacture .....	Lb.	48,237	46,226	8,570	13,332
VEGETABLE PRODUCTS:					
Bananas .....	Bunch	21,867	23,918	10,469	11,124
Coffee, except through the port of Puerto Rico .....	Lb.	487,700	437,377	37,146	39,797
Cocoa or cacao beans .....	Lb.	172,138	187,432	9,454	15,072
Tea .....	Lb.	31,071	29,327	6,449	6,629
Spices .....	Lb.	45,177	26,464	4,059	3,147
Drugs, herbs, roots, etc. ....		c/	c/	2,397	3,058
Fibers, vegetable: (2,240 lb.ton)					
Kapok .....	Ton	5	2	1,293	712
Manila .....	Ton	9	11	1,313	2,121
Sisal and henequen .....	Ton	37	45	4,047	5,185
<u>Rubber, crude-</u>					
Milk of, or latex .....	Lb.	14,823	16,979	2,377	3,446
Guayule.....	Lb.	1,087	2,872	113	361
Other crude rubber .....	Lb.	372,168	432,608	56,447	81,976
Total rubber, crude .....	Lb.	388,078	452,459	58,940	85,783
Total principal agricultural-					
Non-competitive products .....				179,873	219,184
Competitive products .....				205,823	232,725
TOTAL PRINCIPAL AGRICULTURAL PRODUCTS .....				385,701	451,909
TOTAL AGRICULTURAL PRODUCTS .....				413,145	482,562
TOTAL IMPORTS, ALL COMMODITIES ..				830,085	972,976

Compiled from official records of the Bureau of Foreign and Domestic Commerce.

a/ Corrected to December 4, 1937.

b/ Excludes weight of "Other hides and skins", which are reported in pieces only.

c/ Reported in value only.

d/ Unfit for human consumption.

e/ Less than 500.

UNITED STATES: Exports (domestic) of specified agricultural products,  
January-October 1936 and 1937, and October 1936 and 1937 a/

Commodity	Unit	January-October		October	
		1936	1937	1936	1937
		Thousands	Thousands	Thousands	Thousands
Bacon .....	Lb.	3,599	2,069	337	198
Hams and shoulders <u>b/</u> .....	Lb.	36,013	30,920	1,897	3,233
Lard .....	Lb.	92,345	95,655	10,454	18,797
<u>Grains and preparations:</u>					
Berley .... (48 lb.) .....	Bu.	7,165	8,363	454	1,735
Corn ..... (56 lb.) .....	Bu.	512	259	23	157
Rice-					
Paddy (rough) .....	Lb.	3,689	4,670	44	449
Milled, incl. brown .....	Lb.	9,111	135,598	1,709	25,948
Flour, meal, etc. ....	Lb.	54	209	<u>c/</u>	<u>c/</u>
Wheat-					
Grain .... (60 lb.) .....	Bu.	1,808	18,816	926	7,104
Flour, wholly of United States wheat (196 lb.)	Bbl.	851	1,630	86	321
<u>Fruits:</u>					
Fresh-					
Apples <u>d/</u> .....	Bu.	6,966	5,388	1,420	1,765
Pears .....	Lb.	110,727	94,878	36,659	36,766
Oranges .....	Box	3,774	2,021	125	74
Grapefruit .....	Box	866	560	61	50
Dried-					
Apples .....	Lb.	19,354	16,353	5,798	6,306
Apricots .....	Lb.	24,871	23,696	2,446	3,886
Prunes .....	Lb.	156,855	140,868	31,555	31,862
Raisins .....	Lb.	85,722	104,835	25,270	36,823
Canned pears .....	Lb.	56,374	57,428	8,121	7,822
<u>Tobacco leaf:</u>					
Bright flue-cured .....	Lb.	241,359	225,955	57,088	52,245
Dark-fired Kentucky and Tennessee .....	Lb.	44,811	47,585	2,319	4,130
Other leaf .....	Lb.	34,910	31,538	3,645	2,460
Total leaf tobacco .....	Lb.	321,080	305,078	63,052	58,835
Cotton, excl. linters (Running bales) .....	Bale	4,125	4,180	861	799

Compiled from official records of the Bureau of Foreign and Domestic Commerce.

a/ Corrected to December 4, 1937.

b/ Includes Cumberland and Wiltshire sides.

c/ Less than 500.

d/ Includes baskets, boxes, and barrels in terms of bushels.



UNITED STATES: Imports (for consumption) of specified agricultural products,  
January-October 1936 and 1937, and October 1936 and 1937 a/

Commodity imported	Unit	January-October		October	
		1936	1937	1936	1937
		Thousands	Thousands	Thousands	Thousands
<u>Animals, live:</u>					
Cattle-					
Dutiable (by weight)-					
Less than 175 pounds each....	No.	55	78	1	2
175 pounds and less than					
700 pounds each .....	No.	157	206	16	19
700 pounds or more, each-					
Cows for dairy purposes....	No.	5	6	1	1
Other cattle .....	No.	157	181	2	11
Total cattle (dutiable)..	No.	374	471	20	33
Free (for breeding) .....	No.	9	10	1	1
Hogs (except for breeding) .....	Lb.	11,309	16,432	1,753	669
Butter .....	Lb.	7,358	10,365	648	217
<u>Cheese:</u>					
Swiss .....	Lb.	6,225	10,836	421	1,312
Cheddar .....	Lb.	10,856	4,591	688	833
Other cheese .....	Lb.	31,458	34,284	4,566	5,391
Total cheese .....	Lb.	47,739	49,711	5,675	7,536
Egg products, excl. eggs in the shell	Lb.	7,076	9,494	900	1,142
<u>Meats:</u>					
Beef and veal, fresh .....	Lb.	3,637	4,007	290	402
Beef, canned, incl. corned .....	Lb.	82,298	77,763	8,994	7,435
Pork, fresh .....	Lb.	10,082	18,766	892	1,323
Hams, shoulders, and bacon .....	Lb.	19,790	40,862	2,311	4,278
Tallow .....	Lb.	77,432	14,332	1,079	92
Wool <u>b/</u> .....	Lb.	97,199	152,368	7,022	5,032
<u>Grains:</u>					
Corn ..... (56 lb.) .....	Bu.	20,778	86,008	8,122	1,180
Oats ..... (32 lb.) .....	Bu.	82	55	22	<u>c/</u>
Rye ..... (56 lb.) .....	Bu.	2,982	207	794	<u>c/</u>
Wheat <u>d/</u> .. (60 lb.) .....	Bu.	33,085	8,684	4,216	1
Barley malt .....	Lb.	234,046	350,592	26,200	14,257
<u>Oilseeds:</u>					
Copra .....	Lb.	345,242	433,043	44,371	29,974
Flaxseed .(56 lb.) .....	Bu.	11,170	24,586	1,747	1,707
<u>Oils, vegetable:</u>					
Coconut .....	Lb.	260,167	271,111	23,500	19,011
Palm .....	Lb.	274,683	327,279	28,074	30,494
Perilla .....	Lb.	117,903	39,294	0	3,032
Tung .....	Lb.	120,037	163,340	5,271	7,156
Sugar, raw (2,000 lb.) .....	Ton	2,747	2,894	92	149
Molasses .....	Gal.	206,807	278,288	23,795	20,257

Compiled from official records of the Bureau of Foreign and Domestic Commerce.  
a/ Corrected to December 4, 1937. b/ Excludes wool imported free in bond for  
use in carpets, etc. c/ Less than 500. d/ Includes only wheat full duty paid  
and 10 percent ad valorem.

CANADA: Area sown to specified field crops,  
1935 - 1937

Crop	1935	1936	1937
	<u>Acres</u>	<u>Acres</u>	<u>Acres</u>
Fall wheat <u>a/</u> .....	555,100	509,300	718,800
Spring wheat.....	23,560,600	25,095,500	24,851,400
All wheat .....	24,115,700	25,604,800	25,570,200
Fall rye <u>a/</u> .....	573,700	458,500	700,300
Spring rye.....	145,800	166,800	193,400
All rye.....	719,500	625,300	893,700
Oats.....	14,096,200	13,287,700	13,048,500
Barley.....	3,886,800	4,437,600	4,331,400
Corn <u>b/</u> .....	167,700	164,400	165,600
Flaxseed.....	214,400	477,150	241,300
Potatoes.....	506,800	502,100	531,200
Sugar beets.....	52,600	55,600	46,500

Dominion Bureau of Statistics, Ottawa.

a/ Harvested acreage.

b/ Corn for husking.

LATVIA: Production of specified crops, 1932 - 1937

Year	Wheat	Rye	Barley	Oats	Potatoes
	<u>1,000 bushels</u>	<u>1,000 bushels</u>	<u>1,000 bushels</u>	<u>1,000 bushels</u>	<u>1,000 bushels</u>
1932.....	5,292	11,793	8,849	22,252	44,281
1933.....	6,725	13,979	8,955	22,783	51,535
1934.....	8,051	16,210	10,001	26,770	53,124
1935.....	6,520	14,326	9,398	26,587	53,688
1936.....	5,272	11,260	7,580	19,594	59,210
1937.....	6,320	16,574	10,013	27,902	65,477

International Institute of Agriculture, Rome.

December 18, 1937

## Foreign Crops and Markets

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COTTON: Price per pound of representative raw cotton at Liverpool,  
December 10, with comparisons

Growth	1937							
	October		November				December	
	22	29	5	12	19	26	3	10
	Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents
American -								
Middling.....	10.09	9.99	9.47	9.62	9.48	9.65	9.67	9.79
Low Middling.....	8.54	8.44	7.91	8.06	7.92	8.09	8.11	8.23
Egyptian (Fully Good Fair) -								
Sakellaridis.....	17.43	17.62	17.15	17.47	17.09	16.98	16.87	16.81
Uppers.....	13.14	12.89	12.51	12.86	12.53	12.38	12.33	12.52
Brazilian (Fair) -								
Ceara.....	8.75	8.65	8.43	8.58	8.44	8.61	8.63	8.75
Sao Paulo.....	9.98	9.39	9.47	9.62	9.48	9.65	9.67	9.79
East Indian -								
Broach (Fully Good).....	8.19	7.92	7.60	7.85	7.75	7.99	7.94	8.06
C. P. Oomra No. 1, Superfine	8.81	8.54	8.22	8.48	8.38	8.61	8.57	8.69
Sind (Fully Good).....	7.86	7.70	7.47	7.73	7.69	7.93	7.88	8.00
Peruvian (Good) -								
Tanguis.....	14.01	14.23	13.84	13.98	13.86	14.02		

Converted at current exchange rates.

UNITED STATES: Exports of cotton to principal foreign markets,  
annual, 1935-36 and 1936-37, and the season,  
August 1 - December 9, 1936 and 1937 a/  
(Running bales)

Country to which exported	Year ended July 31		August 1- December 9	
	1935-36	1936-37	1936	1937
	1,000 bales	1,000 bales	1,000 bales	1,000 bales
United Kingdom.....	1,466	1,220	530	905
Continental Europe.....	2,936	2,587	1,213	1,656
Total Europe.....	4,402	3,807	1,743	2,561
Japan.....	1,548	1,592	729	112
Other countries.....	333	380	145	222
Total.....	6,283	5,779	2,617	2,895
Linters .....	243	259	93	98
Total excluding linters....	6,040	5,520	2,524	2,797

Compiled from the Weekly Stock and Movement Report, New York Cotton Exchange,  
a/ Includes Linters.



BUTTER: New Zealand grading, 1937-38 season to December 4,  
with comparisons

Date	1934-35	1935-36	1936-37	1937-38
Week ended	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
August 1 to 28.....	12,852	14,717	12,225	11,704
September 4.....	4,738	4,368	5,040	4,816
11.....	5,432	5,040	5,544	5,488
18.....	6,261	5,376	5,880	6,272
25.....	6,580	5,768	6,664	6,579
Monthly total.....	23,011	20,552	23,128	23,155
October 2.....	7,700	6,496	7,560	7,896
9.....	8,333	7,633	8,120	8,008
16.....	8,848	8,232	8,960	8,680
23.....	9,156	9,206	9,744	9,744
30.....	9,968	9,576	9,520	9,016
Monthly total.....	44,005	41,143	43,904	43,344
November 6.....	10,192	10,248	10,360	10,584
13.....	10,416	10,136	11,200	10,248
20.....	10,416	10,472	10,920	10,248
27.....	10,808	10,360	10,976	10,640
Monthly total.....	41,332	41,216	43,456	41,720
December 4.....	10,192	10,696	10,696	10,696
Total to December 4..	131,392	128,324	133,409	130,619

Agricultural Attaché C. C. Taylor, London.

BUTTER: Australian grading, 1937-38 season to November 20,  
with comparisons

Date	1934-35	1935-36	1936-37	1937-38
Week ended	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
July 1 to August 28 :	13,190	10,624	8,798	8,337
September 4.....	2,912	2,379	2,612	1,693
11.....	3,835	3,040	2,639	2,083
18.....	4,482	3,076	3,060	3,026
25.....	5,078	3,940	3,759	3,642
Monthly total.....	16,307	12,435	12,070	10,444
October 2.....	5,784	4,771	3,721	3,842
9.....	6,500	5,383	4,059	4,467
16.....	6,516	6,704	4,731	4,870
23.....	7,302	7,155	4,525	5,660
30.....	8,617	7,728	4,938	5,640
Monthly total.....	34,719	31,741	22,024	24,479
November 6.....	8,590	8,212	4,997	6,044
13.....	8,803	8,631	5,096	6,561
20.....	7,526	8,384	5,696	7,571
Total to November 20:	89,135	80,027	58,681	63,436

Weekly Dairy Produce Notes, Imperial Economic Committee.



BUTTER: Price per pound in New York, San Francisco, Copenhagen, and London,  
December 9, 1937, with comparisons

Market and description	Week ended		
	December 10,	December 2,	December 9,
	1936	1937	1937
	<u>Cents</u>	<u>Cents</u>	<u>Cents</u>
New York, 92 score.....	34.0	40.0	40.5
San Francisco, 92 score.....	33.5	36.0	35.5
Copenhagen, official quotation..	19.8	28.1	27.8
London:			
Danish.....	23.4	33.9	33.6
New Zealand.....	22.8	25.5	24.7
Dutch.....	21.6	25.9	25.5

Foreign prices converted at current rates of exchange.

LIVESTOCK AND MEAT: Price per 100 pounds in specified European markets,  
December 8, 1937, with comparisons a/

Market and item	Week ended		
	December 9,	December 1,	December 8,
	1936	1937	1937
	<u>Dollars</u>	<u>Dollars</u>	<u>Dollars</u>
Germany:			
Price of hogs, Berlin.....	17.70	17.30	17.50
Price of lard, tcs., Hamburg..	14.36	10.70	10.84
United Kingdom: b/			
Prices at Liverpool, first quality -			
American green bellies.....	18.16	Nominal	Nominal
Danish Wiltshire sides.....	19.77	20.61	21.27
Canadian green sides.....	17.65	19.15	19.63
American short cut green hams	20.46	18.83	18.70
American refined lard.....	15.05	12.07	12.05

Liverpool quotations are on the basis of sales from importer to wholesaler.

a/ Converted at current rate of exchange.

b/ Week ended Friday.

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